



# Foreign investors on India

Focus on Market Intelligence & Business Opportunities



Fii 1 - 15 February 2024

## Tenders



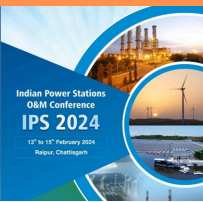
**Tenders:** AGEL plans to develop 30 GW RE at Khavda



**Tenders:** Govt upgrades three airports and seven heliports in Uttarakhand



**Tenders:** Rs.1.742cr sanctioned for Mizoram highway



**Tenders:** India needs more nuclear power capacity



**Tenders:** Lok Sabha updated on Sagarmala Programme



**Tenders:** Work is in progress on six port clusters



**Tenders:** ADB lends \$200m to strengthen main stem of Brahmaputra in Assam



**Tenders:** CCEA approves Rs.12,343cr rail projects



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“This agreement with QatarEnergy plays a crucial role in enabling India to reach its target of increasing the proportion of natural gas in its energy mix to 15% by 2030, a significant rise from the current 6.3%,” says Daniel Toleman, director, global LNG (Asia) at Wood Mackenzie.



**Tenders:** 14 NWs approved for development



**Tenders:** PM expects \$67bn investment in hydrocarbon sector in 5-6 years



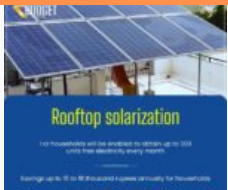
**Tenders:** Nine rail projects are at various stages of construction



**Tenders:** PM launches Rs.70,000cr projects in Odisha



**Tenders:** Existing ships to be retrofitted to run on Green Hydrogen, says MNRE



**Tenders:** FM announces measures for green growth in 2024-25 Budget



“Amongst the emerging markets, India is one of the important markets for us where we have a differentiated market position. Adding to the growth trajectory is the expanding Indian economy which will pave the way for us to scale the business significantly, Somer Gundogdu, President Emerging Markets at Diversey, told a press conference on 7 Feb 2024.”

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**Tenders:** Three rail corridors top the list of development in 2024-25 budget



**Tenders:** GSI to vet NHA DPRs from geotechnical points



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“We are pleased to collaborate and make our AUSEA technology available to ONGC, in India, to detect, measure and eventually reduce methane emissions on their own assets,” said Patrick Pouyanné Chairman and CEO of TotalEnergies.

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**Tenders:** NTPC-NRL to work on opportunities in bamboo-based Bio-Refinery



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- JRD Tata



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## Projects



**Projects:** REC-DVC to work on tubed coal mines in Damodar Valley



**Projects:** Tata Power well-positioned to capitalise on surge in electricity demand



**Projects:** Minister updates Rajya Sabha on MAHSR progress



**Project:** Rs.1,466cr pilot being implemented for hydrogen



**Projects:** Private sector role is crucial in greener future for all



**Projects:** Increasing LNG use in India depends on prices and infra



**Projects:** TVS commits Rs.5,000cr on future developments



**Projects:** Govt issues guidelines for Green Hydrogen use in steel sector

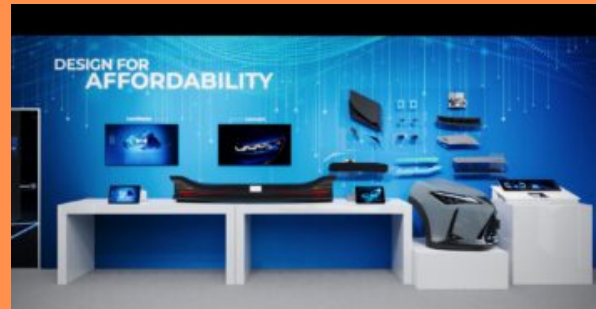


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“ Roberto Secchi, Head of Software Platform and DevOps at Marelli’s Electronic Systems division, says “Marelli has become a key player in the SDV arena, thanks to our dedicated investments and the exploration of various business prospects, all driven by our unwavering commitment to innovation. Leveraging LTTS’ capabilities will further boost our product portfolio, reinforcing Marelli as the premier technology partner for automotive companies.”

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**Projects:** Dialogue held on mobility of skilled workforce from India to Germany



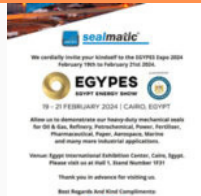
**Projects:** Indian Ocean is a global trade hotspot



## Markets



**Markets:** Nicoya appoints Medispec for distribution of solutions in India



**Markets:** Sealmatic strengthens position in \$55bn Russian oil & gas sector



**Markets:** IndiGo adds four Airbus aircraft under lease with BOC Aviation



Addressing the India Energy Week in Goa, Sherida Al Kaabi, Minister of State for Energy Affairs, Qatar, says, of emphasis on renewables, "It is not responsible to say we do not use fossil fuel. It is like humanity shooting itself in the foot."



**Markets:** Skipper reports robust order bidding pipeline



**Market:** Billet prices down by a hefty \$12/MT



**Market:** RMC ventures into water sector with IoT Solutions



FOREWORD BY PROFESSOR TOMMY KOH



# INDIA'S NEXT LEAP FORWARD

Essays on its Socio-Economy



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"While deploying riverbank protection technology, ADB will also continue to build the capacity of state agencies and affected communities to better manage flood and riverbank erosion risks," said Hoe Yun Jeong, Deputy Country Director of ADB's India Resident Mission, after signing the US\$200 million loan on 9 Feb 2024.

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**Markets:** Indian LNG demand is expected to rebound



**Markets:** India could provide arbitrage opportunities for global gas trade



**Markets:** Qatar Minister says RE will not solve global energy needs



**Market:** India on track to increase oil demand by 1.2 mb/d



**Market:** Indian automotive sector continues to soar



Rite Water Chairman Vinod Gaan says of the Rs.100 crore series B raised, "With these resources, we're poised to expand our reach and impact, bringing climate-resilient sustainable water solutions to the communities in need."



**Markets:** Diversey announces growth plans for Indian water sector



**Market:** Plate prices improves but trade sentiment remains weak



**Market:** Carbonated beverage expects 4.87% CAGR, non-carbonated 8.42% CAGR



**Markets:** IREDA focused on strategic expansion and fund cost reduction



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**Markets:** Lithium-Iron Phosphate battery to grow at CAGR 12.05% in 2023-28



“The world is not against coal-based power. However, for our current and upcoming coal-based plants, it is the need of the hour to develop mechanisms to ensure increasing efficiency while reducing emissions,” Power Minister R K Singh said on 13 Feb at the Indian Power Stations O&M Conference 2024 hosted by NTPC Limited in Raipur.

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## Exports



**Exports:** Shivalik prepares for burgeoning demand in Americas-Europe



**Exports:** Pune-based MIL signs \$225m supply contract with Saudi Arabia



Commenting on the partnership announced on 13 Feb, Nicoya CCEO Ryan Denomme said, “We are thrilled to join forces with Medispec to bring our revolutionary biosensor platforms to the dynamic and growing scientific community in India.”



**Exports:** Share of processed food shipments up by 25.6% in 2022-23



**Exports:** Finance Secretary calls for early resolution of problems faced in trade



**Exports:** Toy makers report \$10+m orders from Nuremberg fair



**Exports:** Need of the hour is easy and low-cost credit, says FIEO in welcoming budget



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“This milestone is a validation of the Adani Group's commitment and leading role in accelerating India's equitable clean energy transition journey towards its ambitious goals of 500 GW of renewable energy capacity by 2030 and carbon neutrality,” said Gautam Adani of his group's recently inaugurated Khavda Re Plant.

## Manufacturing



**Manufacturing:** Govt committed to India's RE revolution



**Manufacturing:** MoD to acquire 11 warfare systems from BEL



**Manufacturing:** Investment outlook steady; +50% expanding in six months



**Sheikh Ali Bin Hamad Al Thani, Chairman, Aria Holding, said, "India is a compelling destination for investment, and Maharashtra, with its location, workforce, infrastructure, and progressive policies, provides us with a great platform to establish our factories."**



**Manufacturing:** Global heavyweights commit Rs.2,090 cr investments



**Manufacturing:** Minister clarifies PLI scheme



**Manufacturing:** EAM acquires LFP centre in Moosburg



**Manufacturing:** PM says Budget 2024-25 brings opportunities for mobility sector



**Manufacturing:** Sunnyvale-Mysore Partners to DigiLens ARGOTM for India



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Addressing the question of inviting global energy companies to operate in the country at the IEW in Goa, the MoPNG Secretary Jain informed that the entities in the energy ecosystem need to be assured that India is a different place to conduct business now.



## Investments



**Investments:** Wipro becomes majority shareholder of Aggne



**Investments:** Rite Water will scale operations significantly



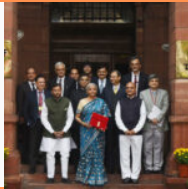
**Investments:** Defence sector wins Rs.5,077cr FDI



**Investments:** Petronet commits Rs.40,000cr in LNG-Petrochemicals projects



**Investments:** NHAI raises Rs.5,624.9cr through InvIT mode



**Investments:** India-ME-Europe Corridor is economic game changer



## Technology



**Technology:** STL launches RoboEdge to skill 5,000 students on AI-robotics



**Technology:** LTTS-Blackberry to develop SDVs for global OEMs



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**Technology:** PM launches UPI in Sri Lanka and Mauritius



**Technology:** C-DOT and IIT-R work on '140GHz Fully Integrated Transmitter & Receiver Module'



**Technologies:** Indian IT sector heads for \$500bn valuation by 2030



**Technology:** Amadis says CloudCAD available on Microsoft Azure



**Technology:** BFSI sector urged to focus on technological advancement



**Technology:** C-DOT to lead development of XGS-PON, OLT and ONU



**Technology:** Knowteq-FPT lead Silvaco's Asian business growth plan



**Technology:** Tata Communications-Microsoft to help enhance productivity



**Technology:** TotalEnergies' pioneer AUSEA to detect methane for ONGC



**Technology:** Truecaller-Karnataka help citizens to navigate internet safely



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**Technology:** Karnataka companies get DLI financial support



**Technology:** LTTS joins Marelli to revolutionize future of mobility



**Technology:** Indian institutions adopt AI in pathology workflows



**Technology:** DPIIT recognises 117,254 startups as end 2023



**Technology:** ScienceLogic-LTImindtree platform for organizations to maximize their cloud investments



**Technologies:** Rs.1 lakh crore to mark golden era of tech savvy youths



“—  
This collaboration with Tata Communications reflects our commitment to delivering greater efficiencies and productivity gains for businesses across India,” explained Shruti Bhatia, Country Head, Modern Work and Surface, India and South Asia, Microsoft.  
—”

*Thank you!*

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## **Gurdip Singh**

Editor/Publisher

Singapore mobile: +65 97340590

Email: [gurdips@outlook.com](mailto:gurdips@outlook.com)

## **Mamta Mandal**

Market Leader.

Mobile +65-91081540

Email: [cherishmaconsulting@gmail.com](mailto:cherishmaconsulting@gmail.com)

## **Advisers:**

Mr Karan Singh Thakral, Dr S. Nasim,

Mr Girija Pande, Dr V P Nair and Mr. Iqbal  
Jumabhoy

## **Rahul Bajaj**

Web Designer & Developer

LinkedIn: [@rahulbajaj001](https://www.linkedin.com/in/@rahulbajaj001)

Email: [rahulbajajstack@gmail.com](mailto:rahulbajajstack@gmail.com)